



Insurance Claim Handling Service

Our insurance claims priority handling service

Any insurance policy under our management entitles the holder to our priority claims service.

Remove the stress

- We understand that needing to claim on insurance means a stressful event has occurred.
- We remove the hassle and worry in an unfamiliar situation.
- We deal directly with the insurer to arrange the claim.

Prioritise the claim

- We complete the claim documentation.
- An appointment is conducted to finalise and sign the claim documents.
- We lodge the claim and closely follow its progress.
- We use our experience to advocate the claim and if required press for a successful claim.
- We aim to have timely claim payment outcome.

Revise the strategy

- We update the personal current situation.
- We look at strategies on how the insurance proceeds can be best utilised.
- We provide advice and implement the strategy upon being given authority to proceed.
- We continue the relationship along the journey to ensure everything remains on track.
- We are always here to help.



www.trilogyfg.com.au

We help you to live the life you want.

Leadership, Direction, Clarity, Certainty